

**HOWITT GROUP INC.**  
**MERGERS & ACQUISITIONS**

13 OLD MILL ROAD, CAMBRIDGE, ON N3H 4R8  
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May 11, 2009

To Whom It May Concern:

We are writing this letter on behalf of Brad Durkin of Synergy Stockpile to provide a professional reference with regards to the service that Synergy Stockpile provides.

We are a mergers and acquisitions business operating in Southern Ontario and since 2003, we have worked together with Synergy Stockpile on several projects with positive results.

In our business relationship, Synergy would source the market place for business owners who would like to sell their business, from there to formulate a marketing plan of potential buyers of the business, to contact and qualify these potential buyers, from which a buyer would be provided to complete the transaction.

We have completed transactions with Synergy Stockpile in different industries, including manufacturing, distribution and trucking and are pleased with the results in using their services. A large part of our success is due to the in depth marketing and sourcing that Synergy Stockpile does on our projects and we expect to continue with their services going forward.

If you have any questions regarding this information, please don't hesitate to contact us.

Sincerely,  
**Howitt Group Inc.**  
Per:



Michael Howitt, CGA, CBI